

JTPM ATSALI LIMITED

REGISTERED OFFICE: GRAND PALLADIUM, 6TH FLOOR, 175 CST ROAD, KOLIVERY VILLAGE,
MMRDA AREA, SANTACRUZ EAST, MUMBAI CITY, MAHARASHTRA, INDIA, 400098
CIN: U27320MH2018PLC304905,

Contact no: 022-4286 6108; Email ID: csjtpmatsali@jsw.in; www. Jtpmatsali.com

October 9, 2023

To,
BSE Limited,
P.J. Towers, Dalal Street, Fort,
Mumbai - 400 001

ISIN Numbers	INE01F208016	INE01F208024
Scrip Codes	958218	973702

Subject: Outcome of the Board Meeting

Dear Sir,

Pursuant to Regulation 51 (2) read with Schedule III, Part B of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") on the captioned subject, we would like to inform that the Board of directors of the Company in their meeting held today have approved the following:

- a. To make alterations to the terms of the 1140 rated, unsecured, listed non-convertible debentures having face value of INR 10,00,000 each and aggregating to INR 114,00,00,000 ("NCDs") as issued by the Company vide Debenture Trust Deed dated December 22, 2021 ("Debenture Trust Deed") to provide for the voluntary early redemption of the NCDs by the Company, subject to approval of BSE Limited ("Stock Exchange"), and such other approvals, consents and sanctions, as may be required; and
- b. To issue, offer and allot upto 15,00,000 0.01% Compulsory Convertible Preference Shares ("CCPS") having face value of Rs. 10 (Rupees Ten) each, aggregating to an amount of Rs. 506.25 crores, subject to the approval of members of the Company.

You are requested to take the above information on record.

Thanking you,

Yours faithfully

For JTPM Atsali Limited

Shikha Makwana
Company Secretary & Compliance Officer
Membership No.: A56166

CC: Catalyst Trusteeship Limited,
Windsor, 6th Floor, Office No-604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai-400 098